

Base Compliance Services	BRONZE	SILVER	GOLD	PLATNUM
Import data into OPT	✓	✓	✓	✓
Prepare tax data reconciliation			✓	✓
File based upon client GL reporting only-No Scrubbing	✓			
Mirror prior filing methodologies-No Scrubbing	✓	✓		
Scrub assets for reclassifications		✓	✓	✓
Scrub for obvious exemptions			✓	✓
Detailed scrub for exemptions including intangibles			✓	✓
Apply FMV or inventory adjustmnts				✓
Prepare YoY reconciliation at return level			✓	✓
Provide reconciliations to client for review			✓	✓
Provide returns to client for review(if wanted)			✓	✓
Prepare return forms	✓	✓	✓	✓
File returns	✓	✓	✓	✓
Provide copies of final returns to client			✓	✓
Prepare resulting tax estimates				✓
Address change to PTG			✓	✓

Assessment Services	BRONZE	SILVER	GOLD	PLATNUM
Track, procure, and review assessments		✓	✓	✓
Administratively dispute assessments exceeding an acceptable range		✓	✓	✓
Client approval required for appeals			✓	✓
File appeals if valuation dispute is not resolved administratively		✓	✓	✓

Customer service Options	BRONZE	SILVER	GOLD	PLATNUM
Annual Status calls	✓	✓	✓	✓
Quarterly Status calls		✓	✓	✓
Monthly status calls			✓	✓
Annual Status reports	✓	✓	✓	✓
Quarterly Status reports		✓	✓	✓
Monthly Status reports			✓	✓
On-Demand reporting			✓	✓
On-line access to OneSource			✓	✓
Elite Partner Program				✓

Optional Services (Check indicates service is available-additional fees may apply)	BRONZE	SILVER	GOLD	PLATNUM
Track, procure, and review tax bills	✓	✓	✓	✓
Process tax bills for client payment	✓	✓	✓	✓
Process bills for PTG payment	✓	✓	✓	✓
Accruals				✓
Bill Back				✓
Budgeting			✓	✓
Audit defense			✓	✓
Ghost Asset Reviews	✓	✓	✓	✓
Pollution Control Studies	✓	✓	✓	✓
Intangible review	✓	✓	✓	✓
Asset Modeling	✓	✓	✓	✓
Property tax cash forecasting	✓	✓	✓	✓

Compliance Fees	BRONZE	SILVER	GOLD	PLATNUM
Base Compliance and Assessment Services	\$	\$\$	\$\$\$	\$\$\$\$

Optional Service Fees	BRONZE	SILVER	GOLD	PLATNUM

Paradigm Tax Group is a national consulting and compliance firm focused exclusively on real and personal property tax services. Our time proven centralized processes, combined with seasoned local property tax professionals, ensures strong results and service. Our technology, combined with our commitment to client service and local expertise, has made us the most results-oriented property tax firm in the nation.

